

# HELM

## FINANCIAL CORPORATION

VIA AIR COURIER

October 23, 1997

Mr. Vernon Williams  
Secretary  
Surface Transportation Board  
1925 K Street, N.W.  
Washington, D.C. 20423-0001

RE: Termination of Lease of Railroad Equipment dated as of January 31, 1989 by  
Helm Financial Corporation ("Lease Termination").

Dear Mr. Williams:

On behalf of Helm Financial Corporation, I submit for filing and recording, under  
49 U.S.C. Section 11303(a) and the regulations promulgated thereunder the  
following document:

Two (2) fully-executed originals of the above-referenced Lease  
Termination.

In connection with the recording of the Lease Termination, please note the  
following information:

<u>Name and Address of Lessor:</u>	Helm Financial Corporation One Embarcadero Center, Suite 3700 San Francisco, CA 94111
<u>Name and Address of Lessee:</u>	Coastal Coal Sales, Inc. P.O. Box 1871 Roanoke, VA 24008
<u>Equipment:</u>	One-hundred and fifteen (115) open top coal hopper railcars more fully described in Schedule A to the Lease Termination attached hereto.
<u>Previous STB Filing:</u>	Lease of Railroad Equipment filed on February 22, 1989 at 9:40 a.m. under Recordation No. <u>16211.</u>

Please file the Lease Termination as a supplementary document and return one (1)  
endorsed original to my attention. A check covering the filing fee of twenty-  
four dollars (\$24.00) is enclosed.

Sincerely,

  
Eric W. Stoll  
Document Administrator

/es  
Enclosures (2)

One Embarcadero Center • San Francisco, CA 94111  
415/398-4510 FAX 415/398-4816

RECORDATION NO. 16211-A

NOV 28 '97

9-32AM

FILED

NOV 28 9 32 AM '97

RECEIVED  
SURFACE TRANSPORTATION  
BOARD

SURFACE TRANSPORTATION BOARD  
WASHINGTON, D. C. 20423-0001

OFFICE OF THE SECRETARY

Eric W. Stoll  
Helm-Atlantic Associates Limited Partnership  
One Embarcadero Center  
San Francisco, CA 94111

DATE: 11/28/97

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of 49 U.S.C. 11301  
and 49 CFR 1177.3 (c), on 11/28/97 at 9:32AM, and  
assigned recordation number(s). 21031, 21032, 21033, 16211-A, 18905-X and  
20362-A.

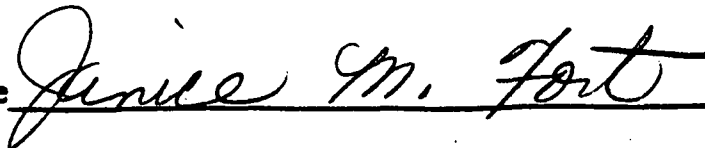
Sincerely Yours,

  
Vernon A. Williams  
Secretary

Enclosure(s)

\$ 144.00 The amount indicated at the left has been received in payment of a fee in  
connection with a document filed on the date shown. This receipt is issued for the amount paid.  
In the event of an error or any questions concerning this fee, you will receive a notification after  
the Surface Transportation Board has an opportunity to examine your document.

Signature



NOV 28 '97

9-32AM

## TERMINATION OF LEASE

THIS TERMINATION OF LEASE OF RAILROAD EQUIPMENT ("Termination") is dated as of September 4, 1997 by HELM FINANCIAL CORPORATION, a California corporation ("Lessor").

1. Recitals. Lessor entered into the Lease of Railroad Equipment dated as of January 31, 1989 ("Lease") with Coastal Coal Sales, Inc., a Delaware corporation, with respect to the one-hundred fifteen (115) open top coal hopper railcars described in Schedule A attached hereto. The Lease is on file at the Surface Transportation Board of the Department of Transportation (f.k.a. the Interstate Commerce Commission) ("STB") under STB Recordation No. 16211 filed on February 22, 1989 at 9:40 a.m.

The Lease was terminated on December 31, 1993. The purpose of this Termination of Lease is to provide a formal termination document for filing with the STB.

2. Termination. The Lease is hereby formally terminated.

IN WITNESS WHEREOF, Lessor, pursuant to due corporate authority, has caused this Termination of Lease to be signed in its corporate name as of the date first above written.

HELM FINANCIAL CORPORATION

By: John F. Dains

Print Name: John F. Dains

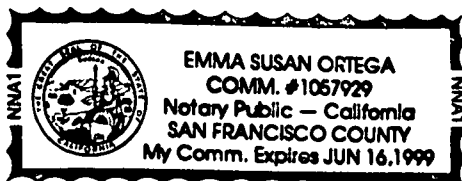
Title: Senior Vice President & CFO

STATE OF CALIFORNIA                    )  
  ) S.S.  
COUNTY OF SAN FRANCISCO            )

On Oct. 23, 1997, before me, Emma S. Ortega - Notary Public  
personally appeared John F. Dains, Senior Vice President and Chief  
Financial Officer of HELM FINANCIAL CORPORATION,

✓ personally known to me -OR-

— proved to me on the basis of satisfactory evidence to be the person(s)  
whose name(s) is/are subscribed to the within instrument and  
acknowledged to me that he/she/they executed the same in his/her/their  
authorized capacity(ies), and that by his/her/their signature(s) on  
the instrument the person(s), or the entity upon behalf of which the  
person(s) acted, executed the instrument.



Witness my hand and official seal.

Emma Susan Ortega  
SIGNATURE OF THE NOTARY

[Notarial Seal]

## SCHEDULE A

### Description of the Units:

One-hundred fifteen (115), 100-ton, 3,422 cubic foot, roller bearing, three-pocket, open top coal hopper railcars. Remanufactured by Bethlehem Steel in 1988.

### Unit Numbers:

HLMX 5000, 5002, 5006, 5009, 5017, 5020, 5021, 5026, 5032, 5034, 5035, 5039, 5040, 5044, 5049, 5052, 5056, 5062, 5071, 5072, 5074, 5080, 5083, 5084, 5086, 5088-5090, 5092, 5096, 5097, 5100, 5102, 5104, 5109, 5112, 10004, 10007, 10008, 10011, 10017, 10018, 10020-10023, 10026, 10028-10030, 10035-10037, 10041, 10043, 10044, 10046, 10049, 10055, 10057, 10059, 10066-10068, 10072, 10074, 10076, 10083, 10088-10091, 10093-10095, 10097, 10099, 10100, 10103, 10106-10112, 10114-10117, 10122, 10123, 20000-20014, 20016, 20018-20021, 20023, 20025, 20026.

